

# FAIR OAK JUNIOR SCHOOL

## Charging and Remissions Policy



<b>Name of School</b>	Fair Oak Junior School
<b>Date of Policy Issue</b>	February 2026
<b>Review Date</b>	February 2028
<b>Name of Interim Headteacher</b>	Jim Hartley
<b>Signature of Interim Headteacher</b>	<i>J. Hartley</i>
<b>Signature of Chair of Governors</b>	<i>T. Dancer / R. Holmes</i>

## 1. Aims

Our school aims to:

- Have robust, clear processes in place for charging and remissions
- Clearly set out the types of activity that can be charged for and when charges will be made

## 2. Legislation and guidance

This policy is based on advice from the Department for Education (DfE) on [charging for school activities](#) and [the Education Act 1996](#), sections 449-462 of which set out the law on charging for school activities in maintained schools in England.

## 3. Definitions

- Charge: a fee payable for specifically defined activities
- Remission: the cancellation of a charge which would normally be payable
- Parents: refers to parent/s or carer/s

## 4. Roles and responsibilities

### 4.1 The governing body

The governing body has overall responsibility for approving the charging and remissions policy

### 4.2 The Headteacher

The Headteacher is responsible for ensuring staff are familiar with the charging and remissions policy, and that it is being applied consistently.

### 4.3 Staff

Our staff are responsible for:

- Implementing the charging and remissions policy consistently
- Notifying the Headteacher of any specific circumstances which they are unsure about or where they are not certain if the policy applies

The senior leadership team will provide staff with appropriate training in relation to this policy and its implementation.

### 4.4 Parents

Parents are expected to notify staff or the Headteacher of any concerns or queries regarding the charging and remissions policy.

## 5. Where charges cannot be made

Below we set out **what the school cannot charge for**:

### 5.1 Education

- Admission applications
- Education provided during school hours (*including the supply of any materials, books, instruments or other equipment*)

- Education provided outside school hours if it is part of:
  - The national curriculum
  - A syllabus for a prescribed public examination that the pupil is being prepared for at the school
  - Religious education
- Instrumental or vocal tuition, for pupils learning individually or in groups, unless the tuition is provided at the request of the pupil's parent
- Entry for a prescribed public examination if the pupil has been prepared for it at the school

## 5.2 Transport

- Transporting registered pupils to or from the school premises, where the local authority has a statutory obligation to provide transport
- Transporting registered pupils to other premises where the Governing Body or local authority has arranged for pupils to be educated
- Transport that enables a pupil to meet an examination requirement when he or she has been prepared for that examination at the school
- Transport provided in connection with an educational visit (refer to section 7)

## 5.3 Residential visits

- Education provided on any visit that takes place during school hours
- Education provided on any visit that takes place outside school hours if it is part of:
  - The national curriculum
  - A syllabus for a prescribed public examination that the pupil is being prepared for at the school
  - Religious education
- Supply teachers to cover for those teachers who are absent from school accompanying pupils on a residential visit

## 6. Where charges can be made

Below we set out **what the school can charge for**.

### 6.1 Education

- Any resources, books, instruments or equipment, where the child's parent wishes him or her to own them (e.g water bottles, swim caps)
- Optional extras (*see below*)
- Music tuition requested by the parent
- Externally led clubs

### 6.2 Optional extras

We are able to charge for activities known as 'optional extras'. In these cases, the school can charge for providing materials, books, instruments or equipment. The following are optional extras:

- Education provided outside of school time that is not part of:
  - The national curriculum
- Examination entry fee(s) if the registered pupil has not been prepared for the examination(s) at the school

- Transport (*other than transport that is required to take the pupil to school or to other premises where the local authority/Governing Body has arranged for the pupil to be provided with education*)
- Board and lodging for a pupil on a residential visit
- Extended day services offered to pupils (such as school managed breakfast clubs)

When calculating the cost of optional extras, an amount may be included in relation to:

- Any materials, books, instruments or equipment provided in connection with the optional extra
- The cost of buildings and accommodation
- Non-teaching staff
- Teaching staff engaged under contracts for services purely to provide an optional extra (including supply teachers engaged specifically to provide the optional extra)
- The cost, or an appropriate proportion of the costs, for teaching staff employed to provide tuition in playing a musical instrument, or vocal tuition, where the tuition is an optional extra

Any charge made in respect of individual pupils will not be greater than the actual cost of providing the optional extra activity, divided equally by the number of pupils participating.

Any charge will not include an element of subsidy for any other pupils who wish to take part in the activity but whose parents are unwilling or unable to pay the full charge.

In cases where a small proportion of the activity takes place during school hours, the charge cannot include the cost of alternative provision for those pupils who do not wish to participate.

Parental agreement is necessary for the provision of an optional extra which is to be charged for.

### **6.3 Music tuition**

The school can charge for vocal or instrumental tuition provided either individually or to groups of pupils, provided that the tuition is provided at the request of the pupil's parent.

Charges may not exceed the cost of the provision, including the cost of the staff giving the tuition.

Charges cannot be made:

- If the teaching is an essential part of the national curriculum
- If the teaching is provided under the first access to the Key Stage 2 instrumental and vocal tuition programme

### **6.4 Residential visits**

We can charge for board and lodging on residential visits, but the charge must not exceed the actual cost.

### **6.5 Damage caused by willful or malicious behaviour.**

Where school property has been damaged or lost as a result of a pupil's willful or malicious behaviour, the school may, following appropriate investigation and consideration of the circumstances, seek to recover the reasonable costs of repair or replacement from parents/carers. Any decision to do so will be made at the Headteacher's discretion, taking into account the individual circumstances of the incident, including the pupil's age, level of understanding and any relevant additional needs. The school will act reasonably and proportionately and will offer parents/carers the opportunity to discuss the matter before any charge is confirmed. Where appropriate, the school may agree a repayment plan by instalments and will give due consideration to cases of financial hardship, seeking to reach a fair and manageable resolution.

## **7. Voluntary contributions**

As an exception to the requirements set out in section 5 of this policy, the school is able to ask for voluntary contributions from parents to fund activities during school hours which would not otherwise be possible.

Some activities for which the school may ask parents for voluntary contributions include:

Educational visits (including transport / entry price), visiting theatre/educational companies, sports activities, additional materials for school based projects (if pupils wished to keep final product etc.) etc.

**There is no obligation for parents to make any contribution, and no child will be excluded from an activity if their parents are unwilling or unable to pay.**

If the school is unable to raise enough funds for an activity or visit then it may well be cancelled. (In the case of educational visits this amount equates to 85% of the total cost)

## **8. Activities this school charges for**

The school will charge for the following activities:

- Attendance at breakfast club
- Little Oaks after school club
- Peripatetic music tuition

## **9. Remissions**

In some circumstances the school may not charge for items or activities set out in sections 6 and 8 of this policy. This will be at the discretion of the Governing Body and will depend on the activity in question.

### **9.1 Remissions for residential visits**

Pupils that qualify for Free School Meals have a 50% reduction on the total cost of a residential visit.

## **10. Monitoring arrangements**

The School Business Manager (Mrs. Julie Tizzard) monitors charges and remissions and ensures these comply with this policy.